

CROP CONDITION & DEVELOPMENT STAGES

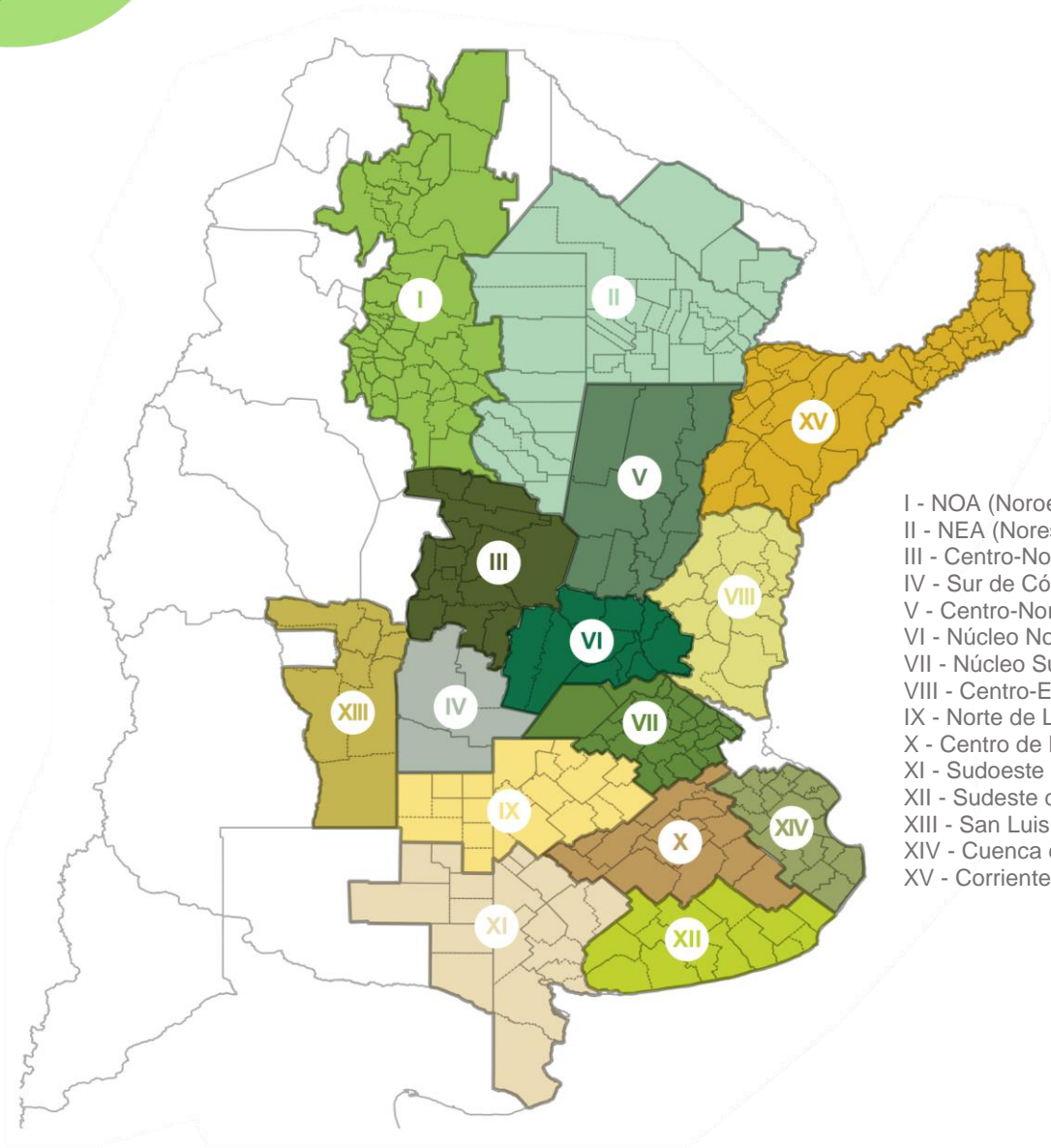
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BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through October 17, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Early Corn

Early Corn Planted: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	82,0	70,0	89,0	75,8
IV	S Cba	92,0	85,0	96,0	75,6
V	Ctro N SFe	100,0	100,0	100,0	90,0
VI	Núcleo Norte	100,0	90,0	97,0	86,8
VII	Núcleo Sur	92,0	90,0	98,0	86,0
VIII	Ctro E ER	100,0	100,0	100,0	99,0
IX	N LP-OBA	62,0	65,0	93,0	73,2
X	Ctro Bs As	45,0	35,0	80,0	63,6
XI	SO BA-S LP	31,0	31,0	40,0	20,0
XII	SE BA	15,0	10,0	20,0	14,8
XIII	San Luis	80,0	70,0	100,0	52,0
XIV	Cuenca Sal	20,0	12,0	75,0	49,0
XV	Others	100,0	75,0	95,0	99,6
National		51,3	49,0	59,4	49,8

Early Corn Condition: as of October 17, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	4,1	26,9	47,8	21,2	-
IV	S Cba	1,1	19,0	59,5	20,4	-
V	Ctro N SFe	-	8,2	31,8	57,2	2,8
VI	Núcleo Norte	0,8	16,7	56,9	24,1	1,5
VII	Núcleo Sur	2,1	16,8	41,5	37,0	2,6
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	2,2	28,1	47,3	20,6	1,8
X	Ctro Bs As	39,4	38,8	15,8	6,0	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	4,5	43,2	37,9	14,4	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		4,3	21,4	45,4	26,9	2,0
Nat.Oct. 18, 2017		-	4,6	26,3	61,1	8,0

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Early Corn Moisture Condition: as of October 17, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	16,3	68,1	15,6	-	-
IV	S Cba	26,7	58,3	15,0	-	-
V	Ctro N SFe	7,8	51,2	39,3	1,7	-
VI	Núcleo Norte	10,3	51,5	33,1	5,1	-
VII	Núcleo Sur	5,7	41,2	51,1	2,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	5,1	24,4	54,8	15,0	0,7
X	Ctro Bs As	-	2,7	58,6	24,3	14,4
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	4,6	24,1	62,1	9,2	-
XIII	San Luis	21,1	63,4	14,7	0,8	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		8,7	41,2	41,2	7,6	1,3
Nat.Oct. 18, 2017		-	12,8	25,8	33,0	28,4

Early Corn Leaf Development: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	76,7	93,5	98,1	80,5
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	6,0	1,8	22,1	6,4
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		33,0	21,8	33,4	24,0

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Planted: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	12,3	10,5	13,4	10,3
IV	S Cba	18,4	17,0	19,2	20,9
V	Ctro N SFe	35,0	35,0	35,0	31,5
VI	Núcleo Norte	85,0	78,3	84,4	69,1
VII	Núcleo Sur	73,6	76,5	83,3	66,4
VIII	Ctro E ER	60,0	60,0	60,0	61,5
IX	N LP-OBA	31,0	32,5	46,5	38,9
X	Ctro Bs As	18,0	15,8	36,0	34,2
XI	SO BA-S LP	18,6	15,5	20,0	13,7
XII	SE BA	9,0	5,0	10,0	11,6
XIII	San Luis	16,0	14,0	20,0	10,1
XIV	Cuenca Sal	8,0	5,4	33,8	30,4
XV	Others	40,0	75,0	95,0	37,8
National		27,7	26,9	32,6	28,5

Sunflower

Sunflower Planted: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	60,0
IV	S Cba	30,0	45,0	55,0	19,0
V	Ctro N SFe	100,0	100,0	100,0	99,4
VI	Núcleo Norte	92,0	90,0	98,0	54,4
VII	Núcleo Sur	25,0	20,0	35,0	17,2
VIII	Ctro E ER	85,0	80,0	95,0	51,0
IX	N LP-OBA	14,0	7,0	18,0	17,8
X	Ctro Bs As	12,0	5,0	11,0	18,4
XI	SO BA-S LP	8,0	2,0	5,0	8,0
XII	SE BA	10,0	1,0	12,0	11,0
XIII	San Luis	15,0	10,0	20,0	17,0
XIV	Cuenca Sal	25,0	5,0	35,0	24,4
XV	Others	100,0	100,0	100,0	64,0
National		44,6	41,9	47,8	39,6

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Sunflower Condition: as of October 17, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	6,0	23,0	50,0	21,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	14,0	41,0	45,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	7,0	42,0	41,0	10,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	11,0	71,0	18,0	-
XII	SE BA	-	8,0	79,0	13,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	4,0	44,0	52,0	-
XV	Others	-	-	-	-	-
National		0,0	9,9	34,8	44,7	10,6
Nat.Oct. 18, 2017		-	13,0	34,8	52,2	-

Sunflower Moisture Condition: as of October 17, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	11,0	28,0	55,0	6,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	9,0	39,0	50,0	2,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	25,0	56,0	19,0	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	5,0	29,0	47,0	19,0	-
XII	SE BA	-	26,0	41,0	33,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	3,0	51,0	46,0	-
XV	Others	-	-	-	-	-
National		9,1	30,6	51,0	9,1	0,2
Nat.Oct. 18, 2017		28,8	11,7	20,9	30,6	8,0

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Sunflower Leaf Development: as of October 17, 2018

Regions	October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	100,0	100,0	100,0	97,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	100,0	86,0	99,0	91,4
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	2,0	2,6
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	1,6
XV Others	-	-	-	-
National	38,3	37,0	39,4	29,6

Sunflower Flowerbud Stage: as of October 17, 2018

Regions	October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	58,0	34,0	48,0	37,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	19,0	7,0	18,0	16,6
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	15,5	8,9	13,9	8,7

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Sunflower Flowering Stage: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	10,0	-	11,0	10,8
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		2,2	-	2,6	1,9

Wheat

Wheat Condition: as of October 17, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	16,0	43,0	36,0	5,0	-
II	NEA	3,0	13,0	42,0	33,0	9,0
III	Ctro N Cba	14,0	45,0	34,0	7,0	-
IV	S Cba	17,0	48,0	32,0	3,0	-
V	Ctro N SFe	4,0	25,0	42,0	29,0	-
VI	Núcleo Norte	14,0	27,0	44,0	15,0	-
VII	Núcleo Sur	6,0	14,0	38,0	42,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	5,0	3,0	37,0	49,0	6,0
X	Ctro Bs As	3,0	10,0	21,0	45,0	21,0
XI	SO BA-S LP	5,0	14,0	41,0	35,0	5,0
XII	SE BA	-	7,0	25,0	57,0	11,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		7,6	21,7	36,3	30,0	4,4
Nat. Oct. 18, 2017		4,0	13,6	31,3	44,6	6,5

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Wheat Moisture Condition: as of October 17, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	59,0	37,0	4,0	-	-
II	NEA	3,0	32,0	59,0	6,0	-
III	Ctro N Cba	22,0	63,0	15,0	-	-
IV	S Cba	48,0	47,0	5,0	-	-
V	Ctro N SFe	21,0	43,0	36,0	-	-
VI	Núcleo Norte	22,0	41,0	34,0	3,0	-
VII	Núcleo Sur	4,0	31,0	36,0	29,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	31,0	52,0	17,0	-
X	Ctro Bs As	-	-	26,0	55,0	19,0
XI	SO BA-S LP	11,0	34,0	47,0	8,0	-
XII	SE BA	7,0	24,0	40,0	29,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		16,0	34,6	33,6	14,2	1,5
Nat.Oct. 18, 2017		7,0	18,4	26,2	32,6	15,8

Wheat Steam Extension: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	93,0	97,0	100,0	97,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	83,0	68,0	79,0	95,8
X	Ctro Bs As	63,0	69,0	77,0	86,0
XI	SO BA-S LP	46,0	57,0	68,0	78,4
XII	SE BA	55,0	71,0	80,0	74,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		86,1	88,5	92,1	92,6

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	97,6
III	Ctro N Cba	67,0	69,0	77,0	82,0
IV	S Cba	40,0	61,0	70,0	65,4
V	Ctro N SFe	85,0	61,0	72,0	88,4
VI	Núcleo Norte	49,0	78,0	89,0	73,4
VII	Núcleo Sur	38,0	52,0	60,0	59,2
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	29,0	25,0	34,0	53,8
X	Ctro Bs As	13,0	28,0	39,0	39,0
XI	SO BA-S LP	5,0	12,0	25,0	32,0
XII	SE BA	6,0	22,0	31,0	33,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		46,5	55,7	64,2	62,3

Wheat Ripening: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	74,0	60,0	73,0	62,2
II	NEA	45,0	42,0	56,0	51,6
III	Ctro N Cba	6,0	4,0	17,0	19,2
IV	S Cba	-	-	3,0	10,0
V	Ctro N SFe	25,0	10,0	19,0	34,6
VI	Núcleo Norte	13,0	-	9,0	23,8
VII	Núcleo Sur	-	-	-	5,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	4,2
X	Ctro Bs As	-	-	-	3,6
XI	SO BA-S LP	-	-	-	3,4
XII	SE BA	-	-	-	3,4
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		12,2	8,5	14,4	16,7

CROP CONDITION & DEVELOPMENT STAGES

Wheat Mature: as of October 17, 2018

Regions		October 18, 2017 %	October 10, 2018 %	October 17, 2018 %	2013/2018 Average %
I	NOA	41,0	34,0	45,0	31,0
II	NEA	19,0	22,0	30,0	26,8
III	Ctro N Cba	-	-	-	3,6
IV	S Cba	-	-	-	-
V	Ctro N SFe	9,0	-	3,0	10,8
VI	Núcleo Norte	3,0	-	-	1,2
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		4,9	3,8	5,4	4,2