

CROP CONDITION & DEVELOPMENT STAGES

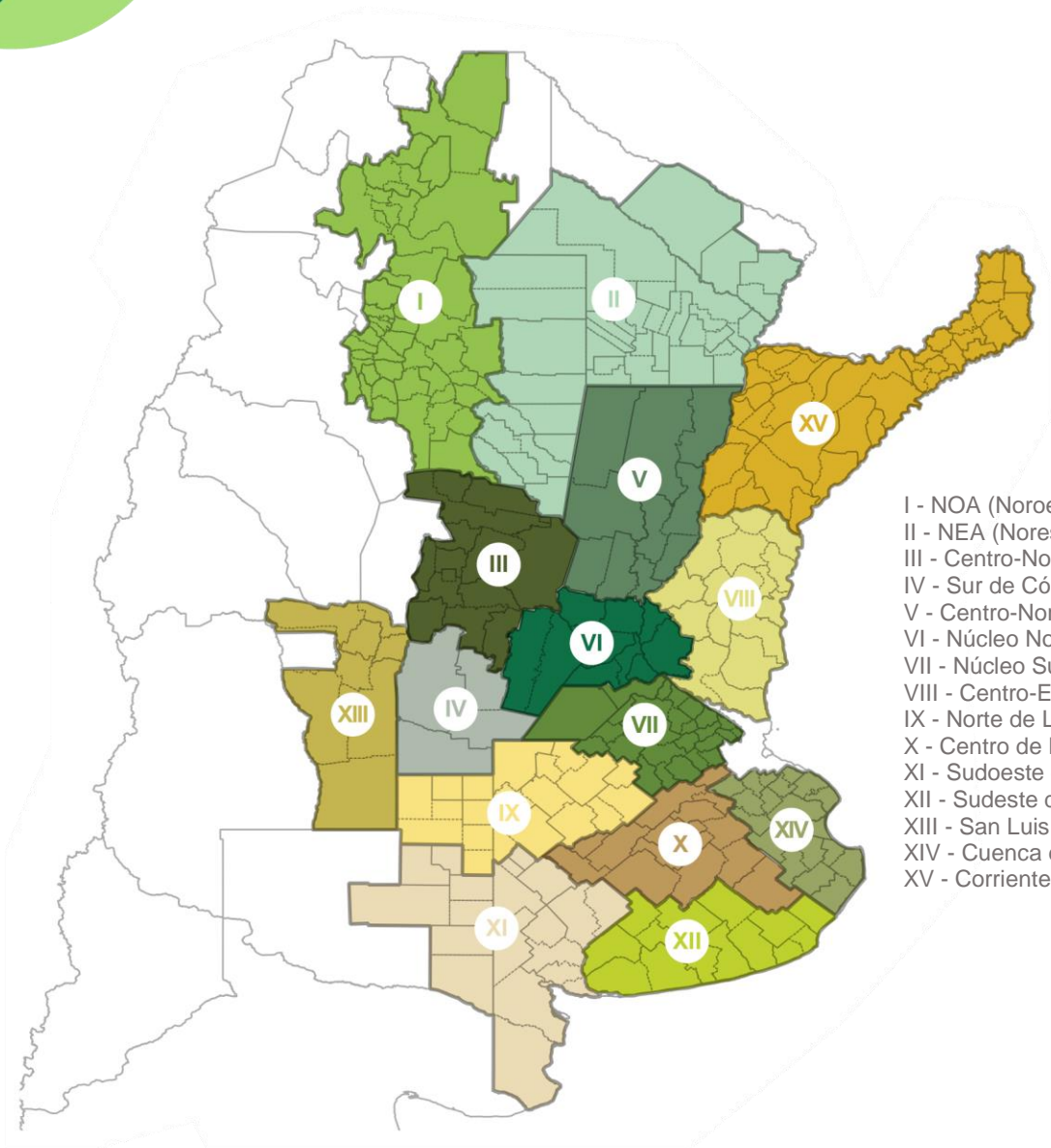
JUNE, 21
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through June 19, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Wheat

Wheat Planted: as of June 19, 2018

Regions		June 21, 2017 %	June 13, 2018 %	June 19, 2018 %	2013/2018 Average %
I	NOA	93,0	67,0	92,0	93,8
II	NEA	82,0	52,0	68,0	74,6
III	Ctro N Cba	90,0	65,0	75,0	81,6
IV	S Cba	60,0	34,0	60,0	58,4
V	Ctro N SFe	60,0	42,0	62,0	51,0
VI	Núcleo Norte	70,0	40,0	55,0	65,6
VII	Núcleo Sur	50,0	22,0	31,0	38,0
VIII	Ctro E ER	20,0	33,0	42,0	27,2
IX	N LP-OBA	26,0	18,0	30,0	30,2
X	Ctro Bs As	15,0	13,0	27,0	24,8
XI	SO BA-S LP	22,0	12,0	23,0	29,4
XII	SE BA	23,0	9,0	21,0	17,4
XIII	San Luis	55,0	20,0	50,0	58,0
XIV	Cuenca Sal	45,0	8,0	32,0	32,8
XV	Others	70,0	40,0	80,0	76,4
National		52,9	34,1	49,0	47,7

Wheat Moisture Condition: as of June 19, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	26,0	41,0	33,0	-	-
II	NEA	-	16,0	55,0	29,0	-
III	Ctro N Cba	-	25,0	62,0	13,0	-
IV	S Cba	9,0	10,0	55,0	26,0	-
V	Ctro N SFe	-	22,0	63,0	15,0	-
VI	Núcleo Norte	-	14,0	41,0	45,0	-
VII	Núcleo Sur	-	-	44,0	40,0	16,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	17,0	47,0	36,0	-
X	Ctro Bs As	-	-	42,0	47,0	11,0
XI	SO BA-S LP	-	-	75,0	21,0	4,0
XII	SE BA	-	7,0	35,0	36,0	22,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		3,9	17,4	49,0	26,8	2,9
Nat. Jun. 21, 2017		2,3	8,5	17,4	35,5	19,5

CROP CONDITION & DEVELOPMENT STAGES

Season 2017/2018

Early Corn

Early Corn Harvested: as of June 19, 2018

Regions	June 21, 2017 %	June 13, 2018 %	June 19, 2018 %	2012/2017 Average %
I NOA	15,0	10,0	14,0	10,0
II NEA	10,4	14,0	18,0	21,1
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	99,9
VII Núcleo Sur	100,0	100,0	100,0	99,8
VIII Ctro E ER	100,0	100,0	100,0	99,9
IX N LP-OBA	98,0	95,0	98,0	94,0
X Ctro Bs As	98,0	75,0	80,0	84,7
XI SO BA-S LP	90,0	55,0	63,0	74,2
XII SE BA	91,0	52,0	59,0	58,4
XIII San Luis	100,0	100,0	100,0	97,0
XIV Cuenca Sal	100,0	93,0	95,0	95,0
XV Others	100,0	100,0	100,0	100,0
National	79,2	65,0	67,5	82,3

Late Corn

Late Corn Harvested: as of June 19, 2018

Regions	June 21, 2017 %	June 13, 2018 %	June 19, 2018 %	2012/2017 Average %
I NOA	-	-	-	-
II NEA	-	-	-	-
III Ctro N Cba	16,0	18,0	32,0	20,6
IV S Cba	25,0	23,0	36,0	23,8
V Ctro N SFe	18,0	23,0	30,0	21,2
VI Núcleo Norte	23,0	42,0	60,0	31,0
VII Núcleo Sur	20,0	50,0	62,0	33,0
VIII Ctro E ER	32,0	60,0	65,0	42,6
IX N LP-OBA	24,0	22,0	30,0	26,8
X Ctro Bs As	21,0	18,0	25,0	25,2
XI SO BA-S LP	2,0	-	-	15,0
XII SE BA	1,0	-	-	1,2
XIII San Luis	20,0	20,0	31,0	28,8
XIV Cuenca Sal	35,0	15,0	20,0	37,0
XV Others	65,0	30,0	42,0	54,2
National	19,2	21,9	32,5	24,8

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Harvested: as of June 19, 2018

Regions		June 21, 2017 %	June 13, 2018 %	June 19, 2018 %	2012/2017 Average %
I	NOA	15,0	10,0	14,0	10,0
II	NEA	10,4	14,0	18,0	21,1
III	Ctro N Cba	28,6	29,8	41,9	31,1
IV	S Cba	47,5	38,0	48,5	44,3
V	Ctro N SFe	42,6	49,2	54,0	50,5
VI	Núcleo Norte	88,5	91,7	94,4	84,3
VII	Núcleo Sur	88,0	89,9	92,4	83,1
VIII	Ctro E ER	76,2	84,1	86,3	79,7
IX	N LP-OBA	53,6	57,8	63,4	58,9
X	Ctro Bs As	59,5	40,3	46,6	60,3
XI	SO BA-S LP	59,2	32,4	37,1	57,4
XII	SE BA	73,0	30,7	34,8	49,0
XIII	San Luis	36,0	35,1	44,0	46,3
XIV	Cuenca Sal	74,0	45,5	49,4	76,8
XV	Others	79,0	55,3	63,1	70,2
National		48,6	45,0	51,3	50,3

First Soybean

Condición de Soja 1ª: datos al 19 de Junio, 2018

Zonas-PAS		Mala %	Regular %	Normal %	Buena %	Excelente %
I	NOA	-	-	-	-	-
II	NEA	46,0	28,0	16,0	10,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	41,0	28,0	23,0	8,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Otras	-	-	-	-	-
Total Soja 1ª		42,9	28,6	21,0	7,5	-

CROP CONDITION & DEVELOPMENT STAGES

First Soybean Moisture Condition: as of June 19, 2018

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	-	-	-
II NEA	-	6,0	74,0	20,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	-	-	-	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	57,0	18,0	25,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	0,4	58,6	18,3	22,6

First Soybean Harvested: as of June 19, 2018

Regions	June 21, 2017 %	June 13, 2018 %	June 19, 2018 %	2012/2017 Average %
I NOA	97,0	99,0	100,0	94,2
II NEA	95,0	96,6	98,5	96,2
III Ctro N Cba	100,0	100,0	100,0	99,6
IV S Cba	97,0	100,0	100,0	98,4
V Ctro N SFe	99,0	100,0	100,0	98,7
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	99,9	100,0	99,7
VIII Ctro E ER	99,0	100,0	100,0	99,6
IX N LP-OBA	95,0	99,2	100,0	97,9
X Ctro Bs As	95,3	90,0	93,0	94,8
XI SO BA-S LP	96,0	97,8	100,0	91,6
XII SE BA	98,0	70,0	74,0	90,8
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	97,0	90,0	100,0	94,4
XV Others	100,0	100,0	100,0	100,0
National	98,2	98,0	98,5	98,0

CROP CONDITION & DEVELOPMENT STAGES

Second Soybean

Second Soybean Condition: as of June 19, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	70,0	25,0	5,0	-	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	90,5	9,5	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	60,0	31,0	9,0	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	48,0	31,0	16,0	5,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		55,9	27,3	12,7	4,1	-

Second Soybean Moisture Condition: as of June 19, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	6,0	74,0	20,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	12,0	66,0	22,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	12,0	70,0	18,0	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	57,0	17,0	26,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,7	57,9	17,8	23,6

ROP CONDITION & DEVELOPMENT STAGES

Second Soybean Harvested: as of June 19, 2018

Regions		June 17, 2017 %	June 9, 2018 %	June 19, 2018 %	2012/2017 Average %
I	NOA	97,0	100,0	100,0	91,4
II	NEA	93,0	94,0	98,5	88,6
III	Ctro N Cba	100,0	100,0	100,0	99,6
IV	S Cba	96,5	99,5	100,0	98,3
V	Ctro N SFe	99,0	93,0	99,0	98,8
VI	Núcleo Norte	100,0	100,0	100,0	99,6
VII	Núcleo Sur	100,0	100,0	100,0	97,7
VIII	Ctro E ER	98,0	97,0	100,0	98,5
IX	N LP-OBA	91,0	95,0	98,5	94,8
X	Ctro Bs As	91,5	78,0	80,0	86,2
XI	SO BA-S LP	87,0	89,0	98,3	85,8
XII	SE BA	89,0	29,0	50,0	76,0
XIII	San Luis	100,0	100,0	100,0	98,0
XIV	Cuenca Sal	99,0	60,0	70,0	87,6
XV	Others	100,0	100,0	100,0	98,0
National		95,6	88,5	92,8	91,3

Soybean

Soybean Condition: as of June 19, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	53,8	27,0	12,4	6,8	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	90,5	9,5	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	60,0	31,0	9,0	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	45,4	29,9	18,6	6,1	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		51,5	27,7	15,5	5,3	-

ROP CONDITION & DEVELOPMENT STAGES

Soybean Moisture Condition: as of June 19, 2018

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	-	-	-
II NEA	-	6,0	74,0	20,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	12,0	66,0	22,0	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	12,0	70,0	18,0	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	57,0	17,4	25,6
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	0,6	58,2	18,0	23,3

Soybean Harvested: as of June 30, 2018

Regions	June 21, 2017 %	June 13, 2018 %	June 19, 2018 %	2012/2017 Average %
I NOA	97,0	99,4	100,0	94,0
II NEA	94,6	95,8	98,5	94,9
III Ctro N Cba	100,0	100,0	100,0	99,6
IV S Cba	96,9	99,9	100,0	98,4
V Ctro N SFe	99,0	98,1	99,7	98,7
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	99,9	100,0	99,5
VIII Ctro E ER	98,9	99,6	100,0	99,4
IX N LP-OBA	94,1	98,4	99,7	97,2
X Ctro Bs As	93,7	85,4	88,0	92,4
XI SO BA-S LP	90,6	92,6	99,0	88,8
XII SE BA	94,4	51,4	63,1	85,2
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	97,9	65,5	75,5	92,8
XV Others	100,0	100,0	100,0	99,7
National	97,5	95,6	97,1	96,9